



## GIFTS OF CANADIAN SECURITIES to the Niagara Community Foundation

### **I. TO BE COMPLETED BY THE DONOR AND THEIR BROKER**

Please be advised that the following transfer was made to the Niagara Community Foundation's custodial account with BMO Nesbitt Burns (Acct #: 465-04218-13 | FINS #: T009 | CUID: NTDT| DTC #: 5043). Ownership is assigned to the Niagara Community Foundation. Upon receipt, the security(ies) will be valued as of the close of trading on the date they are received. A tax receipt will be issued to the donor for this amount. We understand that it is the policy of the Niagara Community Foundation to sell any donated securities at the first available opportunity.

|                   |       |                   |
|-------------------|-------|-------------------|
| Name of donor:    |       | Phone:            |
| Address:          |       | City:             |
| Name of broker:   |       | Firm:             |
| Tel#:             | Fax#: | Date of transfer: |
| Name of security: |       | Where traded:     |
| Number of shares: |       | CUSIP no.:        |

Description of shares (eg. common, preferred, mutual fund units, etc.):

Class of shares (if applicable):

Fund where gift is to be designated:

State purpose of gift (outright use or endowment):

|       |       |
|-------|-------|
| Name: | Date: |
|-------|-------|

Signature of donor:

*By this signature I hereby instruct my broker to effect the transfer to the Niagara Community Foundation's account.*

### **II. BROKER –**

**Please return form to NIAGARA COMMUNITY FOUNDATION: [bryan.rose@niagaracommunityfoundation.org](mailto:bryan.rose@niagaracommunityfoundation.org)  
AND to Chris Biggar, BMO NESBITT BURNS at: [chris.biggar@nbpcd.com](mailto:chris.biggar@nbpcd.com)**